

BOOK 0704 PAGE 0016

MEMORANDUM OF OIL AND GAS LEASE

West Virginia

The undersigned Carol E. Hill, widow

of

R.D. #2 Box 189-1 Moundsville, WV 26041

as Lessor and

TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas Lease as of the 9 day of March, 20 10. Said lease covers all that certain tract of land situate in the District of Franklin, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: L. Blake

On the East by: M. Reilley and J. Szafran

On the South by: R. Chaplin

On the West by: R. Chaplin

Tax Parcel No: 05 3003200040000

Containing (15) acres, more or less, being the same land conveyed by Deed and recorded in the records of said county in Book 657, Page 259.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: March 9, 20 10.

WITNESS:

LESSOR:

Carol E Hill (SEAL)
Carol E. Hill

(SEAL)

Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of West Virginia)
County of Marshall) ss:

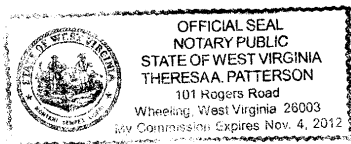
On the 9th day of March in the year 2010, before me, the undersigned, a Notary Public in and for said state, personally appeared Carol E Hill

personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: November 4, 2012

Theresa A Patterson
Notary Public



TRIENERGY HOLDINGS, LLC
P.O. BOX 89
SEWICKLEY, PA 15143-0089

CORPORATIONState/Commonwealth of: PENNSYLVANIACounty of: Allegheny SS:Joe

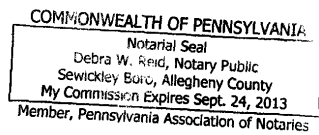
Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, Pa this 29th day of June, 2010.

My Commission expires: 9/24/2013

Jan Pest
MARSHALL County 10:44:57 AM
Instrument No 1288644
Date Recorded 07/07/2010
Document Type O&G
Pages Recorded 2
Book-Page 704-14
Recording Fee \$5.00
Additional \$6.00

Debra W. Reid
Notary Public



STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 14th day of March 2010 was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 7th day of July 2010 at 10:44 o'clock A.M.

TESTE: Jan Pest Clerk.